

Making a will

Ensuring your wishes are met

61% of the UK population haven't made a will. Are you one of them? It's a great risk for your family and your money. If you have, when did you last update it? Have you told anyone where it is? Here are our top tips to help you through a pretty straightforward process...



Points to consider

1

What do you own?

Write a list of all the assets you'd like to include in your will, such as property, savings and investments.

2

Do you have children under 18?

It's important to provide for them in the future. You may need to name a legal guardian to look after them and manage their financial affairs.

3

Who gets what?

Think about and decide who'll receive your assets after you die – your spouse, family, friends or charities?

4

Decide on the executors

You'll need to name the people (or person) that you want as executors to your will – they'll be responsible for carrying out your wishes after your death.

5

Get professional advice

Ensure your wishes are carried out when you die by taking professional advice now. If your will is badly drafted, there's no certainty this will happen.

We have offices in Barnstaple, Dartmouth, Exeter, Newton Abbot and Torquay.
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