

Will & Inheritance Tax Advice Services



Why choose Wollens?

At Wollens, we understand that when it comes to choosing a solicitor, many people might think all law firms are pretty much the same. We believe we're the best choice for you. Not just for advice on individual matters, but also as a long-term partner for all your legal affairs. Our diverse team of brilliant people provide the full spectrum of legal services and specialist expertise across all private matters.

We have nearly 150 of the brightest minds ready to advise you on everything from Agriculture to Acquisitions and Wayleaves to Wills (and just about everything in between). We have offices spread across 3 locations in Devon which means we are able to offer a comprehensive service with great local connections.

As one of the largest firms of solicitors in the South West, we encourage our solicitors to become specialists in their fields – rather than generalists across many areas of law. We also have strength in depth of knowledge with most partners being supported by associates, lawyers and paralegals who have also chosen to specialise.

Helping you with your will

Your will is one of the most important documents you will ever sign, and we believe that it should receive the care and attention it deserves.

We are pleased to be able to offer you a number of will packages, offering fixed fees for the three main types of will we are asked to provide. We have priced these to give you budgetary control and certainty over pricing, whilst meeting your wishes. These packages are shown on the adjoining pages, along with an explanation of what is provided in each package, and the cost.

If your needs cannot be met through one of our packaged wills, we also provide a Bespoke wills service. This allows us to provide you with all the specialist advice you want and to prepare the will you need. This includes, for example, advice about business and agricultural assets, complex family circumstances and estate planning. Our Bespoke service is priced at our hourly rates, but before we begin to provide any advice for you, we will give you an estimate of those costs and we are happy to discuss our prices and how we might achieve your aims in the best way for you.

We have a team of experienced solicitors who specialise in will writing and we pride ourselves on providing a professional but friendly service. We are always happy to talk through your options and are confident that we can provide you with the peace of mind that a properly drafted will can provide.

Meet our wills team



Karen Miller
Associate Solicitor



Charlotte McGregor
Partner



Jessica Wycliffe-Jones
Associate Solicitor



Alex Jenkins
Partner



Christopher Linton
Partner

Please contact our wills team to discuss how we can help you with your will

1 The Simple Will service

The Simple Will service is not suitable for everyone. It is only suitable if you are married or in a long-term partnership and you are leaving your estate to your partner or equally to all of your adult children. It also allows you to divide your estate equally between adult beneficiaries if you do not have any children. Please complete our ‘Simple will questionnaire.’

2 The Standard Will service

The Standard Will service adds to the Simple Will service the ability to include minor beneficiaries and the advice related to that, including standard trust provisions and the appointment of trustees and, more importantly, guardians to look after your minor children, until they reach the age of 18.

The Standard Will service is also appropriate for those who want a simple will but want to include funeral wishes, legacies or specific gifts to named beneficiaries or charities. Please complete our ‘Standard will Questionnaire.’ Wills including more than 8 legacies will require a bespoke will.

3 The Family Protection Will service

The Family Protection Will service has all the features of the Standard Will and includes a straightforward life interest/discretionary/vulnerable beneficiary trust which is designed to protect your capital money or the assets in your estate for the long term. It includes the associated advice and a letter of wishes to the trustees setting out your thoughts on how you would like your trustees to look after the estate for your beneficiaries. It is appropriate for those people who want to protect assets for particular beneficiaries – including, for example, children and stepchildren in more complex families. Please complete our ‘Family Protection will questionnaire.’

1. Wills packages

	Simple	Standard	Family Protection
Single Will	£250+vat	£400 +vat	£850+vat
Mirror Will	£350+vat	£600+vat	£1,150+vat
Meeting* with a specialist adviser of up to 30 minutes	<input checked="" type="checkbox"/>		
Meeting* with a specialist adviser of up to 60 minutes		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Appointment of executors	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Estate to partner or all adult children equally	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Estate to adult beneficiaries in equal shares	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Estate to partner or all adult and minor children equally		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Standard trust for children under the age of 18, with appointment of trustees		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Guardians for minor children		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Funeral wishes		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Up to 8 unconditional legacies		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Basic application of inheritance tax to your estate		<input type="checkbox"/>	<input checked="" type="checkbox"/>
Straightforward life interest/discretionary/vulnerable beneficiary trust			<input checked="" type="checkbox"/>
Letter of wishes			<input checked="" type="checkbox"/>
Supervised signing of your wills in the office*	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Free storage of your will	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

*Home visits may incur an additional charge. If you require a home visit please let us know and we can discuss the cost with you advance of any meeting in order to avoid any surprise charges.

2. Bespoke Will services

Bespoke Will Service

If our packaged wills do not quite meet your requirements, then our bespoke will service is for you. Our Bespoke will service option allows you to take as much time as you need to discuss with us your will requirements, or allows you to bolt onto our packaged services, to produce a will which exactly meets your requirements. It includes all the advice you want. It covers any will not covered by the packaged options, and includes advice relating to agricultural assets, business assets and estate planning advice. We will provide you with an estimate of our costs for providing this service at the outset, once we know what you want us to do for you.

You will be offered the option of a fixed price or an hourly rate for the work.

3. Will review services

Will Review Service

From time to time you should review your will to make sure that it still achieves what you want it to do. We are happy to spend 30 minutes with you reviewing your will and discussing your options and amendments required. We can do this for a fixed price of £150 plus VAT, and we will deduct this charge from any will that we prepare or amend for you following the review.

Our wills service requires payment of our costs, or an agreed sum for our Bespoke Will service, in advance of the work being carried out.

Our packaged wills do not include advice about tax planning (other than the basic affects of inheritance tax on your estate), domicile, advice about potential claims on your estate or advice about assets outside England and Wales. If you require advice about any of these matters, or other aspects of your will or estate not included in the packages, you will need to use our Bespoke Will service.

Our people



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Full spectrum law

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